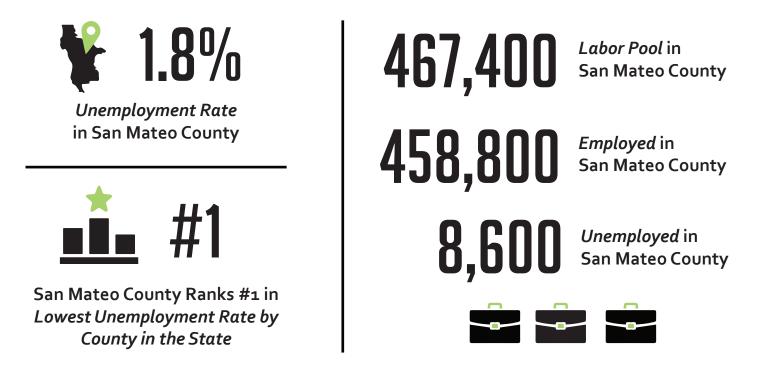
## SAN MATEO COUNTY Economic & Industry overview



#### Employment & Business Dynamics (as of November 2019)<sup>1</sup>





Lowest Unemployment Rates by County in the State (Bay Area Counties)

- #1 San Mateo County
- #2 Marin County
- #2 San Francisco County
- #4 Santa Clara County
- #5 Sonoma County

- #8 Napa County
- #8 Alameda County
- #10 Contra Costa County
- #19 Solano County





Current Unemployment Rate in U.S.



## SAN MATEO COUNTY Economic & Industry overview

#### Commercial Real Estate in San Mateo County - 03 2019<sup>1</sup>



San Mateo County

**4.2%** Overall Vacancy Rate





**\$5.88** Office Rents (FS)



\$1.87 Industrial Rent (NNN)

<u>.</u>

**\$4.65** *R&D Rents (NNN)* 

### Venture Capital Industry in the US - Q3 2019<sup>2</sup>



Raised by VC-backed Companies



Were Mega Rounds Raising \$100+ Million in VC Funding 🌤 17 UNICORNS

Number of New VC-Backed Companies Achieved Unicorn\* Status (\*Unicorns: Private companies valued at \$1 billion or more)

#### Top 3 States in Capital Raised for Q3 2019



#1 - California #2 - New York #3 - Massachusetts



San Mateo County Unicorns<sup>3</sup>

\$2B

(Redwood City)

\$1.3B Sumo Logic (Redwood City)

\$1.2B Zipline (Half Moon Bay)



## SAN MATEO COUNTY Economic & Industry overview

### Industry Information in San Mateo County<sup>1</sup>





Fastest Growing Companies HQ in Silicon Valley are in San Mateo County



## **17** TOP **25**

Venture Capital-Funded Biotech Companies (Total Venture Capital Funding Disclosed) in the Bay Area have Facilities in San Mateo County



# 24 TOP 50

of the Largest Biopharma Companies in the Bay Area have Facilities in San Mateo County



3 TOP 10

Largest Tech Employers are Located in San Mateo County



# **27** TOP **100**

Venture Capital Recipients (Total Venture Capital Funding Disclosed) in the Bay Area are Located in San Mateo County



## 8 TOP 25

Largest Private Equity Firms (Ranked by Total Capital Under Management) in the Bay Area have Offices in San Mateo County





2 TOP 15

*Largest Initial Public Offerings in Silicon Valley* are in San Mateo County