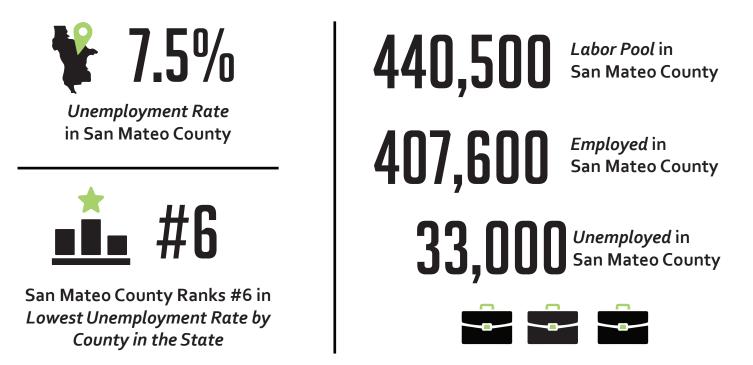
SAN MATEO COUNTY Economic & Industry overview



Employment & Business Dynamics (as of August 2020)¹





- Lowest Unemployment Rates by County in the State (Bay Area Counties)
 - #4 Marin County
 - #6 Santa Clara County
 - #6 San Mateo County
 - #10 Sonoma County
 - #19 Napa County

- #24 San Francisco County
- #35 Alameda County
- #35 Contra Costa County
- #41 Solano County



Current Unemployment Rate in CA



Current Unemployment Rate in U.S.



SAN MATEO COUNTY Economic & Industry overview

Commercial Real Estate in San Mateo County - Q3 2020¹



San Mateo County







\$5.99 Office Rents (FS)



\$1.71 Industrial Rent (NNN)

\$4.05 *R&D Rents (NNN)*

Venture Capital Industry in the US - Q3 2020²



Raised by VC-backed Companies



Were Mega Rounds Raising \$100+ Million in VC Funding



Number of New VC-Backed Companies Achieved Unicorn* Status (*Unicorns: Private companies valued at \$1 billion or more)

Top 3 States in Capital Raised for Q3 2020



#1 - California #2 - New York

#3 - Massachusetts

SAN MATEO COUNTY Economic & Industry overview



Industry Information in San Mateo County¹



Fastest Growing Companies in the Bay Area are in San Mateo County



Largest Employers* in the Bay Area are Located in San Mateo County (*Non-Profit, Private, and Publicly-Held Companies)



Largest Biopharma Employers in the Bay Area are Located in San Mateo County



Largest Tech Employers in the Bay Area are Located in San Mateo County

26 TOP 100

Venture Capital Recipients in the Greater Bay Area are Located in San Mateo County

19 TOP 100

Largest Private Companies in the Bay Area are Headquartered in San Mateo County

Largest Public Companies in the Greater Bay Area are in San Mateo County



Largest Initial Public Offerings in the Greater Bay Area are in

San Mateo County

¹ Source: San Francisco Business Times' 2020 Book of Lists & Silicon Valley Business Journal's 2019 – 2020 Book of Lists