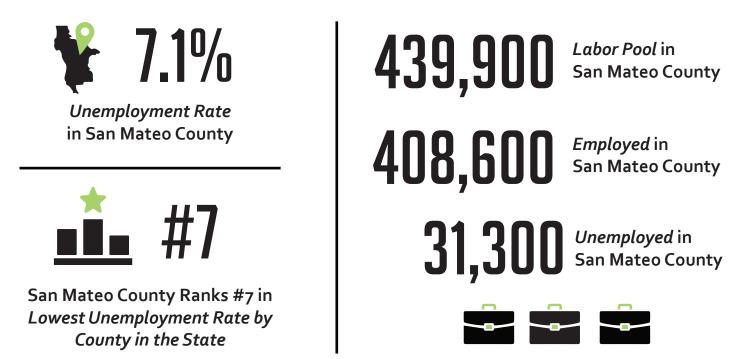
## SAN MATEO COUNTY Economic & Industry overview



Employment & Business Dynamics (as of September 2020)<sup>1</sup>





Lowest Unemployment Rates by County in the State (Bay Area Counties)

- #2 Marin County
  #6 Santa Clara County
  #7 San Mateo County
  #10 Sonoma County
  #18 Napa County
- #25 San Francisco County
- #37 Alameda County
- #37 Contra Costa County
- #41 Solano County





Current Unemployment Rate in U.S.



## SAN MATEO COUNTY **ECONOMIC & INDUSTRY OVERVIEW**

#### Commercial Real Estate in San Mateo County - Q3 20201



San Mateo County

**6.8**% **Overall Vacancy Rate** 





\$5.99 **Office Rents (FS)** 



S1.71 Industrial Rent (NNN)

S4.05 **R&D** Rents (NNN)

### Venture Capital Industry in the US - Q3 2020<sup>2</sup>



Raised by VC-backed Companies



Were Mega Rounds Raising \$100+ Million in VC Funding



Number of New VC-Backed Companies Achieved Unicorn\* Status (\*Unicorns: Private companies valued at \$1 billion or more)

#### Top 3 States in Capital Raised for Q3 2020



- #1 California #2 - New York
- #3 Massachusetts

## SAN MATEO COUNTY Economic & Industry overview



### Industry Information in San Mateo County<sup>1</sup>



Fastest Growing Companies in the Bay Area are in San Mateo County



Largest Employers\* in the Bay Area are Located in San Mateo County (\*Non-Profit, Private, and Publicly-Held Companies)



Largest Biopharma Employers in the Bay Area are Located in San Mateo County



Largest Tech Employers in the Bay Area are Located in San Mateo County

# 26 TOP 100

*Venture Capital Recipients in the Greater Bay Area* are Located in San Mateo County

# **19 TOP 100**

Largest Private Companies in the Bay Area are Headquartered in San Mateo County

Largest Public Companies in the Greater Bay Area are in San Mateo County



**11** UF INE **25** Largest Initial Public Offerings

in the Greater Bay Area are in San Mateo County